

INDIAN INSTITUTE OF MANAGEMENT KOZHIKODE



Case Study

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Amar's Investment

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Amar's Investment

Abstract:

Amar is a computer science engineer and a finfluencer who has implemented two auditable trading strategies. The trading strategies were initiated in 2018 and have done well compared to the relevant benchmarks. With the performance in place, Amar wanted to target the High Net-worth Individual (HNI) attempt to become a professional investment advisor.



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