



भारतीय प्रबंध संस्थान कोषिककोड

Indian Institute of Management Kozhikode

Globalizing Indian Thought



FINANCIAL ANALYSIS AND FINANCIAL MANAGEMENT

10 Months, Live Online Sessions

IIM Kozhikode Executive Alumni Status

Batch 6

IIM Kozhikode Advantage

From the Director's Desk...

IIM Kozhikode programmes designed by world-class faculty with their cutting-edge thought leadership and industry-leading insights empower participants to manage and lead complex business challenges with confidence and data-driven, informed decision-making ability. Our growing global footprints acknowledged and accredited by leading institutions of the world are a testimony to growth we have achieved in our 25-year journey of academic excellence.

At this juncture, it is also pertinent to share that both future and past are integral to the path taken by an institution on this journey of excellence. Having a wide, far-seeing vision is not an indulgence but an activity that is necessary to give meaning to our present, to give this Institution a sense of purpose, direction and imagination. That is why we have chosen to think in terms of what IIM Kozhikode will be able to contribute to India and the world some three decades from now with 'Vision 2047: Globalizing Indian Thought'. The Institute has set for itself a pre-eminent role with the above motto. The sheer scale, scope and potential impact that India will have on 21st century business makes us believe that this is a legitimate aspiration.

For candidates, it is pertinent to understand that strong financial analysis and management is the bedrock of corporate profitability. It can not only help meet tomorrow's business goals, but also maximise revenue and minimise waste, and can be invariably used to leverage rare opportunities. As businesses across geographies gear up to manage the evolving financial landscape, the need for well-trained and competent finance professionals is more acute than ever. The FAFM programme has thus been designed keeping the above objectives in mind.

Wishing you all a very happy learning experience at IIM Kozhikode!

Debashis Chatterjee

Prof. Debashis Chatterjee,
Director IIM Kozhikode



Overview

As the global economy and business demands evolve, organisations are now seeking well-defined frameworks to with stand uncertainties and leap towards growth. In this light, the role of finance professionals has become more extensive than ever. They must operate with a strategic viewpoint, industry-ready financial knowledge, and prudence to help accelerate business profitability and growth.

The **Financial Analysis and Financial Management** programme from the Indian Institute of Management Kozhikode (IIM Kozhikode) will help you amass the necessary financial knowledge to take your career a notch higher. From the basics of finance and accounting to advanced concepts in risk management and corporate valuation this certificate programme, delivered via interactive live online sessions, will help you employ a variety of financial strategies and frameworks. On successfully completing the programme you will improve your financial decision-making skills and problem-solving ability while being eligible for the prestigious IIM Kozhikode Executive Alumni Status.

Starts

March 29, 2023*

Duration

10 Months

Format

Live Online Sessions

Programme Fee

INR 1,74,000 + GST

** Begins with introduction to platform*



Who is this programme for?

The financial landscape is changing rapidly, and businesses across geographies want to gear up with industry-ready skilled finance professionals at the forefront.

This programme is beneficial for:

- Early-career professionals keen to transition from their existing field into various finance roles
- Mid to senior-level managers in finance and chartered accountants who want to expand their knowledge in advanced financial tools
- Business leaders and consultants interested in developing a strategic mindset to analyse financial statements and make sound financial decisions
- Small business owners and entrepreneurs who want to utilise time-tested financial management techniques to smoothly manage and expand their businesses

4 Reasons to Study Financial Analysis & Financial Management



Linking corporate strategy and finance to attain increased profitability, cash flow and value



Sharp financial analysis to meet tomorrow's business goals



Sound financial planning to maximise revenue and minimise waste



Financial forecasting to leverage rare opportunities



Programme Highlights



Receive a Certificate of Completion from one of India's leading B-Schools (NIRF, 2022)



Learn from eminent IIM Kozhikode faculty and renowned industry experts



Experience an immersive 10-month learning journey packed with real-world, actionable insights



Be eligible for lifelong Executive Alumni Status and expand your professional network



Become industry-ready with learning through real-world business applications, HBS case studies and tools



Improve your financial decision-making and problem-solving skills to scale business profitability



Rising income is driving the demand for financial services across income brackets

Programme Director



Prof. Jijo Lukose P.J., PHD

Professor

Finance, Accounting and Control,
IIM Kozhikode

Dr. Jijo Lukose P J is a Professor in the area of Finance, Accounting, and Control (FAC) at the Indian Institute of Management Kozhikode. Prof. Jijo, a doctorate from School of Management, IIT Bombay has designed and delivered training programmes for banks and financial institutions including World Bank, ICICI Bank, Bank of America, CRISIL, Ashok Leyland Finance and Reserve Bank of India amongst others

“ This programme helps the participants to develop their competence in Financial Analysis, Financial Management, and Capital Markets. The introductory modules on management accounting and foundations of finance enable participants to understand accounting income numbers, analyse them, and evaluate financial decisions. Subsequent modules on investments, corporate finance, valuation, and risk management offer advanced topics and state-of-the-art practices relevant for corporate finance and investment management. Thus, completing this programme will equip the participant to manage the change, disruption, and inter-disciplinary nature of work in the financial services industry. ”

-Prof. Jijo Lukose P.J.

Programme Faculty



Prof. Abhilash S. Nair



Prof. S S S Kumar



Prof. Qambar Abidi



Prof. Sony Tomas



Prof. Aravind Sampath



Prof. Satish Krishnan

Note: Programme Director and Programme Faculty might change due to unavoidable circumstances, and revised details will be provided closer to programme start date

Industry Experts



Teresa Chiao
Managing Director,
Opsis Capital



Marie-Lys Leschiera
President,
ML2 Formation & Conseil, France

*Note: - This is a tentative list, and the confirmed global faculty will be shared closer to the programme commencement
- Sessions with industry experts could be scheduled on a different time zone, depending on speaker availability*



Programme Modules

MODULE 1: INTRODUCTION

- › Introduction to FAFM
- › Introduction to Excel
- › Advanced Topics in Excel
- › Mathematics and Statistics for Finance-I
- › Mathematics and Statistics for Finance -II

MODULE 2: FINANCIAL ACCOUNTING AND ANALYSIS

- › Introduction to Financial Accounting
- › The Balance Sheet and Statement of Profit and Loss
- › Cash Flow Statement
- › Financial Statement Analysis
- › Financial Forecasting

MODULE 3: FINANCIAL INSTRUMENTS AND MARKETS

- › Financial Instruments & Markets
- › Time Value of Money - I
- › Time Value of Money - II
- › Stock Valuation
- › Bond Valuation

MODULE 4: INVESTMENT MANAGEMENT

- › Financial Derivatives - I
- › Financial Derivatives - II
- › Portfolio Management - I
- › Portfolio Management - II
- › Performance Evaluation

MODULE 5: CORPORATE FINANCE

- › Capital Budgeting - I
- › Capital Budgeting - II
- › Risk and Return
- › Cost of Capital
- › Financing and Capital Structure

Programme Modules

MODULE 6: CORPORATE VALUATION

- › Introduction to Valuation
- › Corporate Valuation – DCF Methods
- › Corporate Valuation – Relative Valuation
- › Valuation of early stage firms and startups
- › Real Option Valuation

MODULE 7: INVESTMENT BANKING

- › Introduction to Investment Banking
- › Issue Management, IPO and Underwriting
- › M&A -I
- › M&A-II
- › Project Finance

MODULE 8: RISK MANAGEMENT AND FINTECH

- › Introduction to Risk Management
- › Credit Risk Analysis
- › Enterprise Risk Management
- › FinTech - I
- › FinTech - II

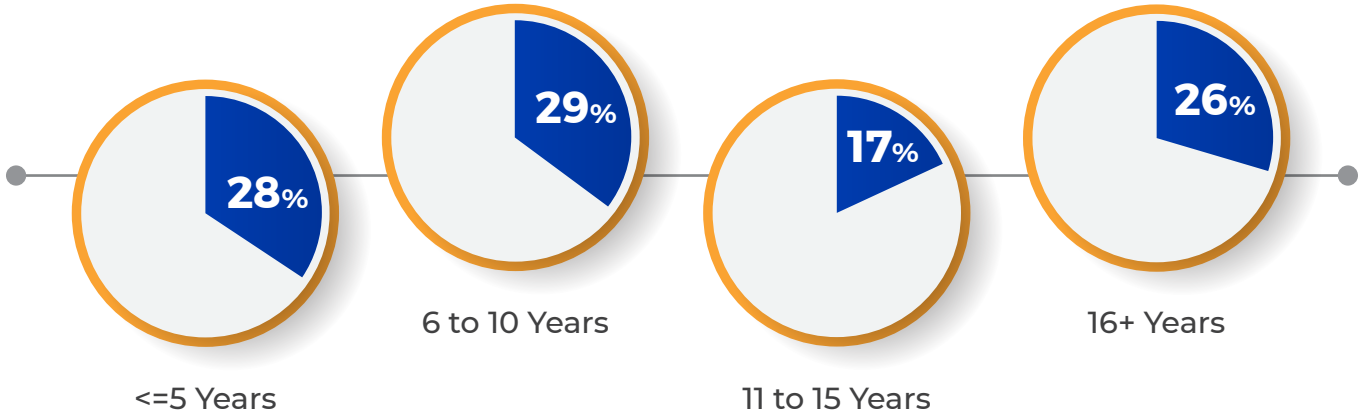
Capstone Project

The mandatory hands-on capstone project will enable you to apply the programme learnings and insights in a real-world business case. The project will be a four-member group activity in which every group will submit a comprehensive valuation report towards the end of the programme. This report would entail a thorough analysis of the valuation of a listed large-cap firm in India and recommendations based on this analysis. The valuation report must cover external analysis (industry prospects), internal analysis (business strategy), quantitative valuation using both intrinsic (discounted cash flow method) and relative valuation, in addition to the final assessment on the overall market capitalisation of the firm.

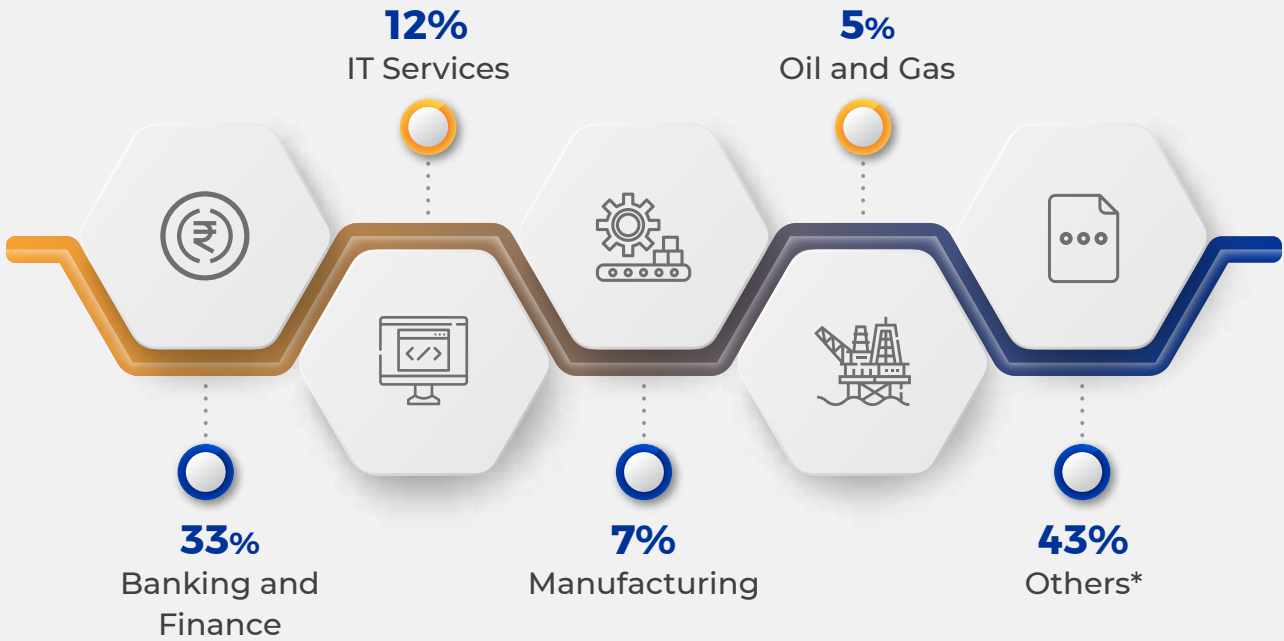
Note: Modules/topics are indicative only, and the suggested time and sequence may be dropped/modified/adapted to fit the total programme hours

Past Participant Profiles

Work Experience

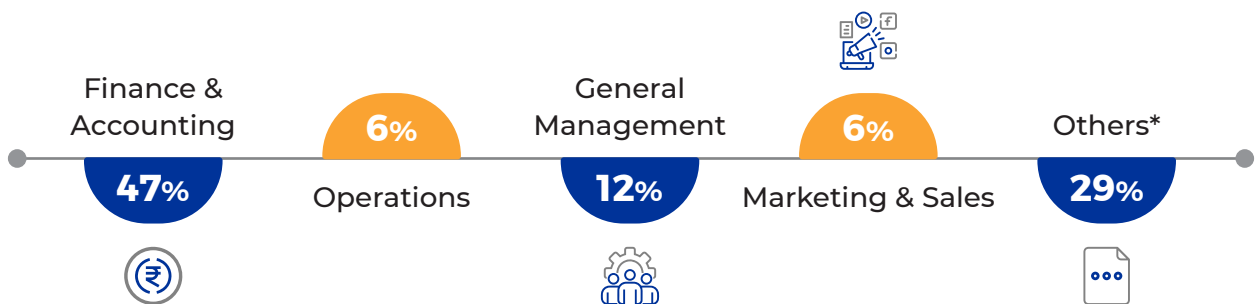


Industries



*Others include Consulting, E-commerce, FMCG, and Retail, amongst others

Functions



*Others include Banking Operations, Consulting, Engineering, and IT Services, amongst others.

Participant Testimonials

“This programme aided in me becoming a wiser finance professional as my expertise primarily lies in taxation (being a Chartered Accountant). Further, I am now able to make prolific decisions encompassing finance and taxation.”

Sheel Chandok

Manager - Direct Tax and Regulatory,
SKP Business Consulting LLP

“Faculty and cases discussed by the professor. Also, the technological solutions and flexibility of Emeritus and the college in supporting our concerns was a great experience. Thank you for all your support.”

Amit Kohir

Business Consultant,
Tata Consultancy Services



Learning Outcomes

Joining this live online programme will give you the knowledge and insights needed to adapt to the changing economic landscape and solve pressing financial problems.

At the end of this programme, you will be able to:



Build a strong foundation in financial analysis and management



Apply accounting principles and financial analysis for effective financial decision-making



Gain sound understanding of financial forecasting, portfolio management and investment analysis



Implement financial modeling in Excel, and carry out performance evaluation



Understand the financial markets' role in the economy and how financial instruments work in various asset classes



Identify and manage financial risks, and gain exposure to emerging Financial Technologies



Learn different valuation techniques and analyse the financial and strategic decisions



Explore advanced financial concepts like financial derivatives, risk management and investment banking to lead organisational decisions

Certificate

Participants will be awarded a completion certificate from IIM Kozhikode on successfully completing all evaluation components and maintaining a minimum attendance of 75%. Participants who are unable to clear all evaluation components, but have a minimum attendance of 75% shall be awarded a participation certificate.



Note: All certificate images are for illustrative purposes only and may be subject to change at the discretion of IIM Kozhikode.

IIM Kozhikode Executive Alumni Status

On successful completion of the programme, participants will be eligible for the prestigious IIM Kozhikode Executive Alumni Status. These participants will subsequently receive the alumni registration details from IIM Kozhikode.

Note: The Executive Alumni benefits are subject to the discretion of IIM Kozhikode.

Eligibility

- Graduate / Diploma Holders (only 10+2+3) in any discipline from a recognised university with minimum 1 year of work experience as on Mar 29, 2023. Prior knowledge of Finance is required
- Prior exposure to MS Excel is preferred

Evaluation

- The evaluation methodology is at the discretion of the faculty and includes online exams, case analysis, class contribution, assignments and any other components. A minimum of 75% attendance is a prerequisite for the successful completion of this programme. Participants will have to secure the minimum pass marks in the respective evaluation components.

Programme Details

Programme Fee

INR 1,74,000 + GST

Instalment Schedule

Particulars	Remarks	Fee
Booking Amount	Within 7 dayspost selection	INR 18,000 + GST
Instalment I	Apr 1, 2023	INR 26,000 + GST
Instalment II	Aug 1, 2023	INR 78,000 + GST
Instalment III	Dec 1, 2023	INR 52,000 + GST

Note: - The actual programme schedule will be announced closer to the programme start
- In case a programme session corresponds with a public holiday, the session would be held on the followingday
- GST (currently @ 18%) will be charged extra on these components
- Postage charges for books and study materials sent to locations outside of India will be paid for by the student.

Round-wise Application Dates

Particulars	Application Fee	Dates
Round 1	INR 1,500 + GST	Feb 6, 2023
Round 2	INR 2,000 + GST	Feb 27, 2023

Note: Admissions are on a first-come, first-serve basis. There might not be subsequent rounds if seats are filled in the initial rounds. The actual programme schedule will be announced closer to the programme start.

Programme Schedule

Academic Orientation

Apr 15, 2023

Live Online Sessions

3 Hours/ week

Saturday, 3:30 PM to 6:30 PM

Programme Application Link

[Click here](#) to apply to the programme.

Finance Options Available [Click here](#) to learn more

For more information, please email us at: iimk.execed@emeritus.org

Note :Some sessions with faculty and/or industry experts could be rescheduled at a different time, depending on exceptional circumstances.

Application Requirements

Applying to the programme? We suggest you keep the following 3 documents ready

1. Your Photo ID Proof:

- You can submit a scanned copy of ANY ONE of: PAN Card or the first two pages of your Passport.

2. Your Graduation/Degree:

- You can submit a scanned copy of ANY ONE of: Degree certificate, provisional Degree certificate, marks transcript or score transcript.

3. Your Work Experience Certificate:

- You can submit scanned copy(ies) of document(s) which demonstrate that you have the minimum work experience required by the programme.
- You can confirm the minimum work experience requirement of a programme under the heading '**Eligibility**' in the brochure or the programme website experience required by the programme.
- Examples of documents you can submit are joining letter, relieving letter, Bonafide work experience letter from your HR, salary slips etc.
- These documents must be issued by your company.
- Please ensure that the document(s) you submit contain a **date of joining** and a **date of leaving** or a statement about the number of years you have worked at the company.



System Requirements

This programme includes live online classes. To attend a live online class you will need to have a PC/Laptop/Mac with

- › Speakers and microphone: built-in or a USB plug-in or wireless Bluetooth
- › Webcam: built-in or USB plug-in
- › Processor: with Dual Core 2Ghz or higher (i3/ i5/ i7 or AMD equivalent)
- › RAM: 4 GB or higher
- › OS: Either MacOS 10.7 or higher OR Windows 8 or higher
- › An internet connection: Minimum bandwidth of 3.0 Mbps (up/down)
- › Browser: IE 11+, Edge 12+, Firefox 27+, Chrome 30+
- › Zoom software client installed on your PC/ Laptop/ Mac

We use the Zoom software application to conduct live online classes. Zoom works on a variety of PCs/ Laptops/ Mac systems and also on phones and tablets.

You can join your live online class from a phone or tablet if it supports the Zoom client.

We recommend that you attend classes from a PCs/ Laptops/ Mac.



About IIM Kozhikode



Started in 1997 with its Postgraduate Programme (PGP), the Indian Institute of Management Kozhikode (IIMK) is on a high growth trajectory today, offering widest range of academic programs in the field of management education. These include Doctoral Programme in Management, Executive PG Programmes, Management Development Programmes and Faculty Development Programs. IIMK set up a Satellite campus at Infopark, Kochi, in 2013 dedicated to Executive Education. IIMK has also the unique distinction of launching a PhD (Practice Track) programme for working professionals besides bringing in new dynamic courses in Women Leadership, one-year Post Graduate programme in Business Leadership (2019) MBA in Finance and MBA in Liberal Studies & Management (2020). The institute is also home to IIMK LIVE a first-of-its-kind startup incubation programme and the Indian Business Museum. IIMK is ranked 5th as per latest NIRF India Rankings 2022: Management. The institute also made its global debut for its flagship MBA (101+ globally, 7+ in Asia) and EMBA programme (101+ globally, 15+ in Asia) in the 2020/21 QS World University Rankings. It is also Ranked No.2 in CFIs (non-Technical) category in the Atal Innovation Rankings (ARIIA 2021) rankings released recently by Ministry of Education, Govt. of India. IIM Kozhikode is globally accredited by EQUIS (EFMD) and AMBA (UK).

IIM Kozhikode aims to create a unique and futuristic space of global reckoning so as to nurture the finest management thinkers in the pursuit of developing innovative, socially responsible and environmentally friendly practitioners, leaders and educators. Strategically moving towards a better future, the Institute strives to provide holistic learning, giving equal weightage to academic solidarity and practical application. IIM Kozhikode integrates concepts with applications and values, thus transforming individuals into dependable, capable, caring and fair-minded personalities who will contribute towards the development of communities.

About Emeritus

IIM Kozhikode is collaborating with online education provider Emeritus to offer a portfolio of high-impact online programmes. Working with Emeritus gives IIM Kozhikode the advantage of broadening its access beyond their on-campus offerings in a collaborative and engaging format that stays true to the quality of IIM Kozhikode. Emeritus' approach to learning is built on a cohort-based design to maximise peer-to-peer sharing and includes video lectures with world-class faculty and hands-on project-based learning. More than 250,000 students from over 160 countries have benefitted professionally from Emeritus' courses.

Apply for the programme here

APPLY NOW

For registration and any other information,
please get in touch with us at iimk.execed@emeritus.com

 [WhatsApp an Advisor on +91 74120 81018*](https://wa.me/917412081018)

* This number does not accept any calls. Please message your queries.

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