



भारतीय प्रबंध संस्थान कोषिकोड
Indian Institute of Management Kozhikode
Globalizing Indian Thought

BATCH 12



Professional Certificate Programme in Financial Analysis and Financial Management

Starts March 30, 2026 | Live Online Sessions | IIMK Executive Alumni Status

Average session rating: 4.5/5

*Based on feedback received by 450+ participants

#4

76 Global | Rank #4 in
India Financial Times,
Open Enrolment
Rankings 2025

#3

NIRF India Ranking 2025,
Management

Programme Summary

Financial Analysis and Financial Management



Institute Name

IIM Kozhikode



Programme Duration

12 Months



Cost

INR 2,60,000+ GST



Learning Mode

Live Online Sessions with IIMK Faculty



Weekly effort

5-7 hours per week



Faculty

IIM Kozhikode



Payment Options

Flexible Instalment Plans



Special Pricing

Special pricing up to 10% discount is available for corporate plans



Eligibility

The candidate should have minimum of 1 + years of work experience (after graduation). Prior exposure to MS Excel is desirable



Certificate

'Certificate of Completion' from IIM Kozhikode and eligible for 'Executive Alumni Status' on successful course completion

Learning Experience

- Weekly live online lectures from leading IIMK faculty
- Learn from Real-world Data-sets and Assignments
- Capstone Project guided by IIMK Faculty
- Hands-on Workshop Sessions
- 3-day immersion at IIMK Campus

Frequently Asked Questions

What would be the mode of learning?

There would be 3-hr weekly live-online lectures on Saturday conducted by IIMK faculty. The programme spread across 9 modules for a duration of 12 Months. The learning experience would include rich discussions with eminent faculty and seasoned peers, case-based learning, assignments and quizzes, and guided capstone project work for which the learners would have to put in additional efforts of 2 to 3 hours weekly.

Who evaluates the assignments, projects and simulations for this programme?

The examination and evaluation of graded submissions, project work, and simulations, if any, is at the discretion of the IIMK's faculty.

Is there a campus immersion included in the programme?

For an immersive and experiential learning journey, this programme offers a campus chapter at IIM Kozhikode campus of 3 days as a part of the programme's learning journey providing a rich networking and face-to-face learning opportunity.

Is there a qualifying mark/ grade to get the final certification in this programme?

Yes, the qualifying mark is 75%.

Do I get Alumni status of the Institute on completion of this programme?

On successful completion of the programme, participants will be eligible for the prestigious IIM Kozhikode Executive Alumni Status. The Executive Alumni benefits are subject to the discretion of IIM Kozhikode.

What if I don't find the programme appropriate for me after starting the sessions? Can I seek a refund?

Your chosen programme has a 90% satisfaction rating by 450+ past learners. We encourage the learners to complete the programme to fully understand the concepts and derive valuable learning outcomes. Should you still feel the need to stop your learning journey, a refund request can be initiated before the programme commencement. However, after the programme commences, fee becomes non refundable.

What type of certificate will I receive?

Upon successful completion of the programme, with a minimum 75% attendance and satisfactory academic performance, participants will be awarded a certificate of completion and will be eligible to receive IIM Kozhikode's Executive Alumni Status (optional). If your attendance is below 75%, then you will not be eligible for a Certificate.

How long will I have access to the learning materials?

The recorded videos and learning material will be available throughout the duration of the programme.

Note: This Programme Summary is provided only for your convenience. You are advised to refer to the Programme Brochure for more information.

The IIM Kozhikode Advantage

From The Director's Desk

IIM Kozhikode programmes designed by world-class faculty with their cutting-edge thought leadership and industry-leading insights empower participants to manage and lead complex business challenges with confidence and data-driven, informed decision-making ability. Our growing global footprints acknowledged and accredited by leading institutions of the world are a testimony to growth we have achieved in our nearly 30-year journey of academic excellence.

At this juncture, it is also pertinent to share that both future and past are integral to the path taken by an institution on this journey of excellence. Having a wide, far-seeing vision is not an indulgence but an activity that is necessary to give meaning to our present, to give this Institution a sense of purpose, direction and imagination. That is why we have chosen to think in terms of what IIM Kozhikode will be able to contribute to India and the world some three decades from now with 'Vision 2047: Globalizing Indian Thought'. The Institute has set for itself a pre-eminent role with the above motto. The sheer scale, scope and potential impact that India will have on 21st century business makes us believe that this is a legitimate aspiration.

For candidates, it is pertinent to understand that strong financial analysis and management is the bedrock of corporate profitability. It can not only help meet tomorrow's business goals, but also maximise revenue and minimise waste, and can be invariably used to leverage rare opportunities. As businesses across geographies gear up to manage the evolving financial landscape, the need for well-trained and competent finance professionals is more acute than ever. The FAFM programme has thus been designed keeping the above objectives in mind.

Wishing you all a very happy learning experience at IIM Kozhikode!



Prof. Debashis Chatterjee

Director,
Indian Institute of Management Kozhikode



Programme Overview

The **Financial Analysis and Financial Management programme from the Indian Institute of Management Kozhikode (IIM Kozhikode)** will help you gain the necessary financial knowledge to take your career a notch higher. From the basics of finance and accounting to advanced concepts in risk management and corporate valuation this certificate programme, delivered via interactive live online sessions, will help you employ a variety of financial strategies and frameworks. On successfully completing the programme you will improve your financial decision-making skills and problem-solving ability while being eligible for the prestigious IIM Kozhikode Executive Alumni Status.

Significant events that revolutionised the financial sector in India.

India is using technology to revolutionise its financial sector, with India Stack, AI, embedded finance, and robotics leading the way. Fintech partnerships with traditional lenders are providing customised credit products, insurance, savings and loans.

Finance management is one such subset of finance that has seen substantial growth in the last decade. It is believed that a financial analyst's job profile has seen a surge of 30% in the last decade.



A recent survey conducted by the bureau, revealed that there will be an 11% growth in employment opportunities for financial analysts by 2026.



Neo-banking is projected to increase by 281%, representing almost 9% of India's fintech market, despite strict digital lending regulations by the Reserve Bank of India. The guidelines are expected to encourage the development of specialised regulatory tech start-ups in the financial industry.

Starts on

March 30, 2026

Duration

12 Months

Programme fee

INR 2,60,000 + GST

Format

Live Online Sessions

* Begins with introduction to platform

Programme Highlights



Learn from eminent IIM Kozhikode faculty and renowned industry experts



3-day immersion at IIM Kozhikode campus.



Be eligible for lifelong Executive Alumni Status and expand your professional network



Become industry-ready by learning through real-world business applications, HBS case studies, tools and hands-on workshop sessions across modules



Improve your financial decision-making and problem-solving skills to scale business profitability



Receive a Certificate of Completion from one of India's leading B-Schools (#3, NIRF, 2024)

Note:

-The primary mode of learning for this programme is via live online sessions with faculty members. The recorded videos and learning material will be available throughout the duration of the programme.

-The programme highlights presented above are approximate, and subject to change depending on the availability and expertise of the teaching faculty, as well as the programme's desired outcomes.

-Study materials will be provided in either electronic or hard copy format, per the respective programme requirements. For learners residing in India, any courier charges will be borne by the institution. For international learners, courier charges for physical study materials shall be borne by the learners themselves.

Who Is This Programme For?

The financial landscape is changing rapidly, and businesses across geographies want to gear up with industry-ready skilled finance professionals at the forefront.

This programme is beneficial for:

- Early-career Professionals keen to transition from their existing field into various finance roles
- Mid to Senior-level Managers in finance and chartered accountants who want to expand their knowledge in advanced financial tools
- Business Leaders and Consultants interested in developing a strategic mindset to analyse financial statements and make sound financial decisions
- Business owners of MSMEs and Entrepreneurs who want to utilise time-tested financial management techniques to smoothly manage and expand their organisations



Programme Directors

Dr. Jijo Lukose P J is a Professor in the area of Finance, Accounting, and Control (FAC) at the Indian Institute of Management Kozhikode. Prof. Jijo, a doctorate from School of Management, IIT Bombay has designed and delivered training programmes for banks and financial institutions including World Bank, ICICI Bank, Bank of America, CRISIL, Ashok Leyland Finance and Reserve Bank of India amongst others



Prof. Jijo Lukose PJ, PHD

Professor
Finance, Accounting and Control, IIM Kozhikode

Note: Programme Directors might change due to unavoidable circumstances, and revised details will be provided closer to the programme start date.

Programme Modules

Module 1: Foundations for Financial Analysis

- Introduction to Excel
- Advanced Topics in Excel
- Mathematics and Statistics Using Excel
- Economics for Finance-I
- Economics for Finance-II

Module 2: Financial Accounting And Analysis

- Introduction to Financial Accounting
- The Balance Sheet
- Statement of Profit and Loss
- Cash Flow Statement
- Financial Statement Analysis

Hands On Workshop -I: Financial Forecasting

Module 3: Financial Instruments And Markets

- Financial Instruments and Markets
- Time Value of Money - I
- Time Value of Money - II
- Stock Valuation
- Bond Valuation

Hands On Workshops -II: Equity Valuation

Module 4: Corporate Finance

- Capital Budgeting -I
- Capital Budgeting -II
- Risk and Return
- Cost of Capital
- Financing and Capital Structure

Programme Modules

Hands On Workshops -III: Portfolio Optimisation And Diversification

Module 5: Investment Strategies and Portfolio Management

- Financial Derivatives -I
- Financial Derivatives -II
- Portfolio Management-I
- Portfolio Management-II
- Performance Evaluation

Hands On Workshops -IV: Portfolio Performance Evaluation

Module 6: Corporate Valuation

- Introduction to Valuation
- Corporate Valuation – DCF Methods
- Corporate Valuation – Relative Valuation
- Valuation of Early-Stage Organisations and Start-Ups
- Real Option Valuation

Hands On Workshops -V: Corporate Valuation

Module 7: Financial Risk Management

- Risk Management – Market Risk & Currency Risk
- Risk Management – Credit Risk
- Enterprise Risk Management, Risk Management in FIs
- Financial Risk Analytics

Module 8: Fintech and AI

- Fintech Transformation: Digital Banking, Open APIs, and Embedded Finance
- Next-Gen Financial Technologies: Digital Lending, Robo-Advisory and Wealth-Tech
- AI-Powered Finance: Fraud Detection, Personalisation & Predictive Analytics
- Emerging Frontiers: RegTech, e-KYC and DeFi

Programme Modules

Hands On Workshops -VI: Risk Measurement

Module 9: Investment Banking

- Introduction to Investment Banking
- Issue management, IPO and Underwriting
- M&A -I
- M&A-II
- Project Finance

Capstone Project

The mandatory hands-on capstone project will enable you to apply the programme learnings and insights in a real-world business case. The project will be a four-member group activity in which every group will submit a comprehensive valuation report towards the end of the programme. This report would entail a thorough analysis of the valuation of a listed large-cap firm in India and recommendations based on this analysis. The valuation report must cover external analysis (industry prospects), internal analysis (business strategy), quantitative valuation using both intrinsic (discounted cash flow method) and relative valuation, in addition to the final assessment on the overall market capitalisation of the firm.

Note:

- Modules/ topics are indicative only, and the suggested time and sequence may be dropped/ modified/ adapted to fit the overall program needs.
- Schedule will be announced closer to programme start.
- The primary mode of learning for this programme is via live online sessions with faculty members. The recorded videos and learning material will be available throughout the duration of the programme.
- Study materials will be provided in either electronic or hard copy format, per the respective programme requirements. For learners residing in India, any courier charges will be borne by the institution. For international learners, courier charges for physical study materials shall be borne by the learners themselves.

Hands-On Workshops



Financial
Forecasting



Equity
Valuation



Portfolio Optimization
And Diversification



Portfolio Performance
Evaluation



Corporate
Valuation



Risk
Measurement

Campus Immersion

The 3-day campus immersion at IIM Kozhikode is a valuable addition to the Financial Analysis and Financial Management Programme. It provides participants with a holistic learning experience, combining theoretical knowledge with practical application, networking opportunities and a taste of the unique IIMK culture.

Participants can explore the campus, interact with students, and gain insights into the academic and social life at IIMK. The campus immersion provides ample networking opportunities with faculty, peers, and industry professionals. These interactions can lead to valuable connections and potential career opportunities.

Tools



Advanced Microsoft Excel

Learning Outcomes

- Power Pivot
- Relational Data Model
- DAX (Data Analysis Expression)

Power BI

Learning Outcomes

- Import Data Models/pivots
- Finance-specific Real-time Dashboards
- Analytics in Power BI



Note:

-All product and company names mentioned in this material are trademarks or registered trademarks of their respective holders. Their use does not imply any affiliation with or endorsement by them.

-Please note that the fee does not cover any payments required for certifications offered by the tools or tool subscriptions.

Programme Certificate

Participants will be awarded a completion certificate from IIM Kozhikode on successfully completing all evaluation components and maintaining a minimum attendance of 75%. Participants who are unable to clear all evaluation components, but have a minimum attendance of 75% shall be awarded a participation certificate.



Note:

- The certificate shown above is for illustrative purposes only and may not be an exact prototype of the actual certificate.
- IIM Kozhikode reserves the right to change the certificate and specifications without notice.
- All certificate images are for illustrative purposes only and may be subject to change at the discretion of IIM Kozhikode.

IIM Kozhikode Executive Alumni Status

On successful completion of the programme, participants will be eligible for the prestigious IIM Kozhikode Executive Alumni Status. These participants will subsequently receive the alumni registration details from IIM Kozhikode.

The benefits include:

- Eligible to receive Publications and Newsletters of IIMK periodically
- Online access login details to Kasebook (Online Alumni Portal)
- Issuance of Alumni Identity Card
- Availing MDC/Guest Rooms at prevailing rates subject to availability

Note: The Executive Alumni benefits are subject to the discretion of IIM Kozhikode.

Learning Outcomes



Build a strong foundation in **financial analysis and management**



Understand and apply basic accounting principles and analyse financial statements to forecast **financial performance**



Gain exposure to Mergers, Acquisitions, and Investment Banking



Implement standard **financial models** in Excel



Understand the role **financial markets** play in the economy and how financial instruments work in various asset classes



Identify the multiple dimensions of financial risks and cost of capital, along with its impact on the required **rate of returns**



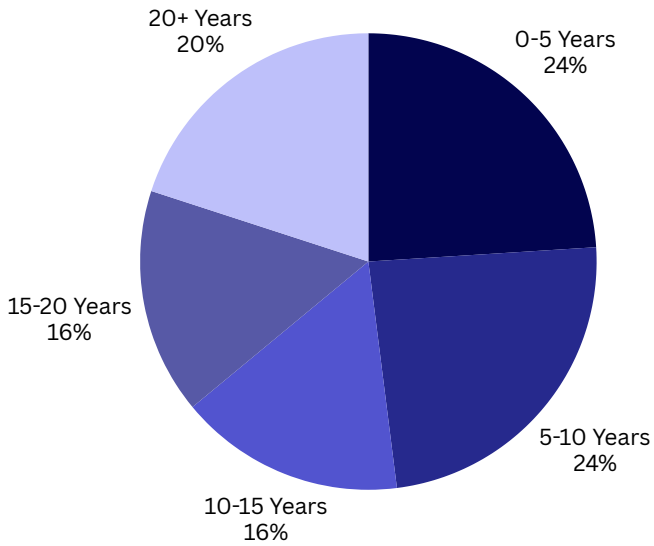
Show how financial and strategic decisions can be analysed using **valuation models**



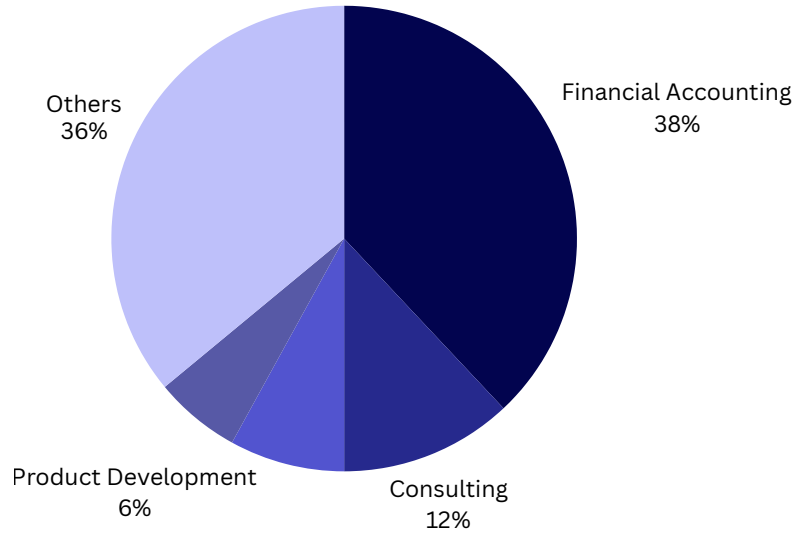
Explore advanced financial concepts like **financial derivatives**, risk management and corporate valuation to lead organisational decisions

Profiles of Past Participants

Work Experience



Industry



Job Functions

- Finance and Accounting
- Operations
- Information Systems/Technology
- Marketing and Sales
- Others*

*Others include Banking Operations, Consulting, Engineering, and IT Services, amongst others.

Participant Testimonials

“ The programme aided in stimulating the entire thought process while assessing an upcoming investment. This experience has been further enriched by the presence of highly experienced educators who have mastered the parameters of the new age and employed intriguing analytical methods.

Kamal Pal

Deputy Manager Accounts and Administration
Orkash Services Private Limited

“ This programme aided in me becoming a wiser finance professional, as my expertise primarily lies in taxation (being a Chartered Accountant). Further, I am now able to make prolific decisions encompassing finance and taxation.

Sheel Chandok

Manager - Direct Tax and Regulatory,
SKP Business Consulting LLP

“ Faculty and cases discussed by the professor. Also, the technological solutions and flexibility of Emeritus and the college in supporting our concerns was a great experience. Thank you for all your support.

Amit Kohir

Business Consultant,
Tata Consultancy Services

“ Complete programme is awesome. It is great for the finance professionals who want to enhance their skills in finance.

Sonal Gupta

Account Executive,
Sterlite Power Transmission Ltd

Participant Testimonials

“ The best part of the programme was having different professors take the classes. Their diverse expertise and approaches provided deeper insights into the subjects, making the learning experience richer and more engaging.

Premjith P

Relationship Manager
Axis Bank Ltd

“ The Hanson approach, combined with strong academic concepts, makes this programme truly unique and highly informative.

Nitya singhal

Founder and CEO
Incept designs

“ The programme featured enriching, interactive classes led by highly qualified faculty. An added highlight was the amazing cohort of fellow classmates, which made the learning experience even more rewarding.

Bulusu Prasanna

Manager - Commercial
Greenko Group

“ The programme offered excellent practical insights into financial accounts and their application using Excel, which greatly enhanced my understanding and skills.

Madhurima Bhowmick

Forex Manager
South Indian Bank Ltd

Participant Testimonials

“ The best part of the programme was its comprehensive approach to modern management practices. It introduced me to cutting-edge strategies across finance, administration, and leadership.

Sagar Khot

Chief Financial Officer
Imbos Mould Technologies Private Limited

“ All the professors were excellent, clearly explaining every critical concept. The programme materials were well-prepared and very helpful for learning. I also appreciated the interactive sessions, which provided valuable opportunities to discuss ideas with team members.

Rajendra Kumar Maharana

Assistant General Manager
Carrier Midea India Private Limited

“ The best part of the programme was the involvement of international faculty members, which brought diverse perspectives and enriched the learning experience.

Deepti Tiwari

Business Analyst

“ My journey through the Financial Analysis and Financial Management course at IIMK was truly enriching and transformative. It reshaped my understanding of the financial aspects of business and taught me to approach challenges from fresh, unconventional perspectives.

Shashank Kulkarni

Manager - Program Management
Lear India

Participant Testimonials

“ The best part of the programme was how the professors explained the subjects clearly, using examples that connected well with real-world scenarios. After completing this programme, I am confident I will be able to apply the knowledge gained to support my professional growth.

Vinod Kumar

Operation Manager Finance
Mensa Brand Technologies Private Limited

“ The programme offered an excellent blend of case studies that brought theory to life. The content was comprehensive, covering everything from fundamentals to advanced topics. I also greatly appreciated the professors and mentors, who shared valuable knowledge from their respective domains.

Srinivas Manian Lakshmanan

Sr Cloud Solution Architect
Microsoft Corporation India Pvt Ltd.

“ The programme offered a broad coverage of a wide range of finance topics, allowing me to pick and choose those most relevant to my interests. Overall, the professors were excellent and delivered the material very effectively.

Yogesh T A

General Manager - Team Lead - Legal and Compliance
Philips India

“ Pursuing the FAFM programme at IIMK has been a dream of mine for quite some time. The institute's reputation for academic excellence and industry relevance drew me in, and the programme itself perfectly aligned with my aspirations to deepen my financial expertise.

Rajendra Maharana

Assistant General Manager (AGM)- Finance, Carrier Midea India

Programme Details

Programme Fee:	INR 2,60,000 + GST
Application Fee:	INR 2,000 + GST

Academic Orientation: **April 18, 2026**

Note:

- Admissions are on a first-come, first-serve basis. There might not be subsequent rounds if seats are filled in the initial rounds.
- The actual programme schedule will be announced closer to the programme start.
- GST (currently @ 18%) will be charged extra on these components.
- Additional convenience charges will be applicable on instalment payments.
- Study materials will be provided in either electronic or hard copy format, per the respective programme requirements. For learners residing in India, any courier charges will be borne by the institution. For international learners, courier charges for physical study materials shall be borne by the learners themselves.

Programme Schedule

- **Live Online Sessions**
Saturday, 03:30 PM - 06:30 PM
- **Attendance**
Minimum 75%

Note:

- In case a programme session corresponds with a public holiday, the session would be held on the following weekend.
- Some sessions with faculty and/or industry experts could be rescheduled at a different time, depending on exceptional circumstances.
- The primary mode of learning for this programme is via live online sessions with faculty members. The recorded videos and learning material will be available throughout the duration of the programme.



Application Requirements

Your Photo ID Proof

You can submit a scanned copy of ANY ONE of: PAN Card or the first two pages of your passport.

Your Graduation/Degree

You can submit a scanned copy of ANY ONE of: degree certificate, provisional Degree certificate, marks transcript or score transcript

10th & 12th Class Marksheets

Coloured copies of the 10th and 12th class mark sheets are required.

Your Work Experience Certificate

- You can submit scanned copy(ies) of document(s), which demonstrate that you have the minimum work experience required by the programme
- You can confirm the minimum work experience requirement of a programme under the heading 'Eligibility' in the brochure or the programme website
- Examples of documents you can submit are joining letter, relieving letter, Bonafide work experience letter from your HR, salary slips etc.
- These documents must be issued by your organisation
- Please ensure that the document(s) you submit contains a date of joining and a date of leaving or a statement about the number of years you have worked at the organisation

System Requirements

This programme includes live online classes. To attend a live online class, you will need to have a PC/Laptop/ Mac with:



Speakers and microphone:

Built-in or a USB plug-in or wireless Bluetooth



Webcam:

Built-in or USB plug-in



Processor:

With Dual Core 2Ghz or higher (i3/ i5/ i7 or AMD equivalent)



RAM:

4 GB or higher



OS:

Either MacOS 10.7 or higher OR Windows 8 or higher



An internet connection:

Minimum bandwidth of 3.0 Mbps (up/ down)



Browser:

IE 11+, Edge 12+, Firefox 27+, Chrome 30+



Zoom software client installed on your PC/ Laptop/ Mac

About IIM Kozhikode

Started in 1997 with its Post Graduate Programme (PGP), the Indian Institute of Management Kozhikode (IIMK) is on a high-growth trajectory today, offering a wide range of academic programmes in the field of management education. These include the Fellow Programme in Management, Executive PG Programmes, Management Development Programmes, and Faculty Development Programmes. In 2013, IIMK set up a satellite campus at Infopark, Kochi, dedicated to Executive Education. The institute also has the unique distinction of launching a PhD (Practice Track) programme for working professionals, besides introducing dynamic programmes such as the one-year Post Graduate Programme in Business Leadership (2019), MBA in Finance, and MBA in Liberal Studies & Management (2020). IIMK is also home to IIMK LIVE – a first-of-its-kind start-up incubation programme, the Indian Business Museum and seven Centres of Excellence.

IIM Kozhikode has retained its 3rd position in the NIRF India Rankings 2025 (Management) — marking the third successive year among India's Top 3. The institute also features regularly among top global institutions for its flagship MBA (PGP) and EMBA (EPGP) in the QS World University Rankings. IIMK has leapfrogged 100 spots to secure a place in the Top 151–200 Institutes in Business & Management Studies globally, as per the QS World University Rankings by Subject 2024. In a remarkable boost to IIM Kozhikode's global credentials, newly launched programmes like PGP-BL (2019) and PGP-Fin (2020) have also entered the Top 151+ programmes worldwide in their respective QS Rankings. IIM Kozhikode is globally accredited by EQUIS (EFMD) and AMBA (UK).

IIM Kozhikode made its debut in the prestigious Financial Times Rankings in 2023 and was recently ranked #76 globally in the Financial Times Open-Enrolment Executive Education Rankings 2025. The feat has further consolidated the 30-year's IIM's footing in an exclusive list of the foremost providers of executive education in the world. The institute has also consistently featured among the Top 70 MBA programmes globally in the Financial Times Masters in Management (MiM) Rankings for its flagship PGP. Over the past two decades, IIM Kozhikode has successfully delivered close to 1,450 MDP programmes, training more than 55,000 participants from 200+ organisations, including several Fortune 500 companies.

#4

#70 Global Rank #4 India, Financial Times Open Enrolment Rankings 2025

#3

NIRF India Ranking 2025, Management



About Emeritus

Emeritus is committed to teaching the skills of the future by making high-quality education accessible and affordable to individuals, organizations, and governments worldwide. It does this by collaborating with more than 80 top-tier universities across the United States, Europe, Latin America, Southeast Asia, India, and China. Emeritus' short courses, degree programs, professional certificates, and senior executive programs help individuals learn new skills and transform their lives, companies, and organizations. Its unique model of state-of-the-art technology; curriculum innovation; and hands-on instruction from senior faculty, mentors, and coaches has educated more than 350,000 individuals across 80+ countries.

Apply for the programme here

APPLY NOW

Refer your colleague and earn benefits

REFER NOW

Finance options available

KNOW MORE



WhatsApp an advisor on +91 86570 38243*

*This number does not accept any calls. Please message your queries.

For registration and any other information, please get in touch with us at iimk.execed@emeritus.org

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