

Telecom Statistics Forecast 2003-2007 India

India – Telecom Statistics Forecast, 2003-2007

		2003	2004	2005	2006	2007
General	Population (million)	1,060	1,080	1,090	1,110	1,120
	GDP per capita (US\$)	530	570	605	645	685
	Telecom Revenues (US\$ million)	9,775	11,046	12,371	13,608	14,697
	Telecom Revenues growth forecast (%)	15.0	13.0	12.0	10.0	8.0
	Telecom Investments (US\$ million)	5,000	4,500	4,500	4,000	4,000
	Total telephone subscribers ('000)	64,995	84,338	104,614	124,332	134,948
	Total telephone subs. per 100 inhabitants	6.1	7.8	9.6	11.2	12.0
Fixed	Main telephone lines ('000)	45,093	50,504	55,554	60,554	64,793
	Main lines penetration (%)	4.3	4.7	5.1	5.5	5.8
	Main lines growth forecast (%)	13.0	12.0	10.0	9.0	7.0
Mobile	Mobile subscribers ('000)	19,903	33,834	49,060	63,778	70,155
	Mobile penetration (%)	1.9	3.1	4.5	5.7	6.3
	Mobile growth forecast(%)	90.0	70.0	45.0	30.0	10.0
	% of total telephone subscribers	30.6	40.1	46.9	51.3	52.0
Internet	Internet subscribers ('000)	4,114	4,813	5,680	6,589	7,709
	Internet users ('000)	24,000	30,000	35,000	40,000	45,000
	Internet penetration (%)	0.4	0.4	0.5	0.6	0.7
	Internet growth forecast (%)	21.0	17.0	18.0	16.0	17.0
Broadcast	Cable TV subscribers ('000)	40,014	41,054	42,122	43,217	44,341
	Cable TV penetration (%)	3.8	3.8	3.86	3.89	3.96
	Cable TV growth forecast (%)	2.6	2.6	2.6	2.6	2.6
Traffic	International – Outgoing (min. million)	936	1,076	1,338	1,672	2,023
	International – Incoming (min. million)	3,744	4,306	4,744	5,017	5,202
	Inbound/Outbound Int'l traffic ratio	4.00	4.00	3.55	3.00	2.57
Rates	Accounting rate with USA (US\$/min)	0.40	0.38	0.35	0.30	0.30
	Termination rate FOB NY (US\$/min) ⁽¹⁾	0.06	0.04	0.03	0.02	0.01

Source: hot telecom research

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